

SELF MANAGED SUPER FUNDS – DEEDS OF VARIATION

Applicable for when there are changes to be made to:-

1. The name of the Self Managed Super Fund
2. Resignation and/or appointment of Trustees
3. New members to be appointed trustees in their own right or appointed directors of a corporate trustee

All existing Self Managed Super Funds should have a clause facilitating the replacement of a trustee. Such a clause may outline particular requirements. Kindly, check this clause and if in doubt, contact us.

Where the original Deed of Trust has been previously varied, consideration of the changes outlined therein must be made. This is especially so if a Trustee has resigned, been appointed, or whether other clauses or terms of the Fund have been amended.

- Professionally bound Deed in triplicate
- Resolutions
- Consents to Act
- Trustee Statements