|  |  |
| --- | --- |
| ACN 079 220 901admin@banksiacorporate.com.au [www.banksiacorporate.com.au](http://www.banksiacorporate.com.au) Phone (03) 9734 6780**Order Form – DISCRETIONARY TRUST DEED DEED OF VARIATION- 2025/26** |  |

# APPOINTMENT/REMOVAL OF TRUSTEE, APPOINTOR, GUARDIAN OR CHANGE THE TRUST NAME

# Your Details

|  |  |
| --- | --- |
| Your Firm |        |
| Your Name |        |
| Delivery Address |        |
| Date |        |
| Phone Number |        |
| Email Address |        |
|  |  |
| Option 1 – Deed in Triplicate (Hardcopy) $280 Y/N? |       |
| Option 2 – Electronic Deed Only $240 Y/N? |       |
| Additional Deed (Hard Copy) $22 Y/N? |       |
| Additional Deed (Soft Copy) $22 Y/N?  |       |

# Changes Required for Deed of Variation

|  |  |
| --- | --- |
| To change the name of the Trust Y/N? |       |
| To appoint one or more Trustees Y/N? |        |
| To have one or more Trustees resign Y/N? |       |
| To appoint one or more Appointors Y/N? |        |
| To have one or more Appointors resign Y/N? |        |
| To Appoint one or more Guardians Y/N? |        |
| To have one or more Guardians resign Y/N? |        |

# Trust Details

|  |  |
| --- | --- |
| Name of Trust |        |
| Date of Original Trust Deed |       |
| Laws of Which State/Territory Apply to This Document? |       |
| Settlor’s Name |        |
| Settlor’s Address |        |
| Dates of Previous Variations (if any) |        |
| Clause in the Deed Allowing it to be Amended |        |
| Effective Date of the Variation  |        |
| If Changing the Name, Insert New Name Here |       |

#

# Existing Trustees

| Full Name |        |
| --- | --- |
| Trustee A.C.N. (if applicable) |        |
| Address  |       |
| Name of Chairperson (if applicable) |       |
| Is this Trustee resigning or ceasing to act as Trustee? Y/N? |       |
|  |
| Full Name |        |
| Trustee A.C.N. (if applicable) |       |
| Address |       |
| Name of Chairperson (if applicable) |       |
| Is this Trustee resigning or ceasing to act as Trustee? Y/N? |       |

# Order Form – DISCRETIONARY TRUST DEED DEED OF VARIATION- 2023/24

# Page 2

# New Trustees

| **Full Name** |        |
| --- | --- |
| **Trustee A.C.N. (if applicable)** |       |
| **Address** |        |
| **Name of Chairperson (if applicable)**  |       |

| **Full Name** |        |
| --- | --- |
| **Trustee A.C.N. (if applicable)** |       |
| **Address** |        |
| **Name of Chairperson (if applicable)**  |  |

# Existing Appointors

|  |  |
| --- | --- |
| **Full Name** |       |
| **Appointor A.C.N. (if applicable)** |       |
| **Address** |       |
| **Name of Chairperson (if applicable)** |       |
| **Is this Appointor resigning or ceasing to Act as Appointor? Y/N?** |       |
|  |       |
| **Full Name** |       |
| **Appointor A.C.N. (if applicable)** |       |
| **Address** |       |
| **Name of Chairperson (if applicable)** |       |
| **Is this Appointor resigning or ceasing to Act as Appointor? Y/N?** |       |
|  |  |
| New Appointors |
| Full Name |       |
| New Appointor A.C.N. (if applicable) |       |
| Address |       |
| Name of Chairperson (if applicable) |       |
|  |       |
| Full Name |       |
| New Appointor A.C.N. (if applicable) |       |
| Address |       |
| Name of Chairperson (if applicable)  |       |
|  |  |
| Existing Guardians |
| Full Name |       |
| Address |       |
| Is this Guardian resigning or ceasing? Y/N? |       |
|  |       |
| Full Name |       |
| Address |       |
| Is this Guardian resigning of ceasing? Y/N? |       |
|  |  |
| New Guardians |
| Full Name |       |
| Address |       |
|  |       |
| Full Name |       |
| Address |       |
| Credit Card Payment |
| **Cardholder’s Name** |       |
| **Credit Card No.** |       |
| **Expiry Date** |       |
| **Amount** |       |
| **Cardholder’s Signature** |       |