|  |  |
| --- | --- |
| ACN 079 220 901  [admin@banksiacorporate.com.au](mailto:admin@banksiacorporate.com.au)  [www.banksiacorporate.com.au](http://www.banksiacorporate.com.au) Phone (03) 9734 6780  **Order Form – SELF MANAGED SUPER FUND – DEED OF VARIATION 2025/26** |  |

# Your Details

|  |  |
| --- | --- |
| Your Firm |  |
| Your Name |  |
| Delivery Address |  |
| Date |  |
| Phone Number |  |
| Email Address |  |
|  |  |
| Option 1 – Deed in Triplicate (Hardcopy) $340 Y/N? |  |
| Option 2 – Electronic Deed Only $310 Y/N? |  |
| Additional Deed (Hard Copy) $22 Y/N? |  |
| Additional Deed (Electronic Copy) $22 Y/N? |  |

# SMSF Details

|  |  |
| --- | --- |
| Name of Super Fund |  |
| Date of Original Super Deed |  |
| Dates of Any Previous Amendments (if any) |  |
| Clause in the Deed enabling a change of the terms |  |
| Clause in the Deed enabling the Trustee to Resign or be Replaced |  |
| Laws of Which State/Territory Apply to This Document? |  |
| Effective Date of this Deed of Variation |  |
| If you are changing the name of the SMSF, insert the new name |  |
| SMSF Current Intent  If you are altering either Trustees or Members please select the most appropriate description below | |
| Fund currently (before variation) has a corporate trustee, new members are to join & members are to be directors of current corporate trustee Y/N? |  |
| Fund has a corporate trustee, new members are to join, corporate trustee is to resign and be replaced by the members Y/N? |  |
| Fund has a corporate trustee that is to resign and be replaced by the members Y/N? |  |
| The existing fund members are the trustees, new members are to join, and also become trustees Y/N? |  |
| The existing fund members are the trustees, new members are to join, trustees are to resign and be replaced by a corporate trustee Y/N? |  |
| The existing fund members are the trustees, they are to resign and be replaced by a corporate trustee Y/N? |  |
| Fund currently has two trustees, one a member the other a relative, that are to be replaced by a corporate trustee Y/N? |  |
| Fund has a corporate trustee that is to resign and be replaced by another corporate trustee Y/N? |  |

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# Employer Sponsor of the Fund (if relevant)

|  |  |
| --- | --- |
| Full Name |  |
| A.C.N. (if applicable) |  |
| Full Address |  |
| Chairman of the Board (if applicable) |  |

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# Current Corporate Trustee of the Fund (if relevant)

| **Full Name** |  |
| --- | --- |
| **A.C.N. (if relevant)** |  |
| **Full Address** |  |
| **Chairman of the Board (if relevant)** |  |

# New Corporate Trustee of the Fund (if relevant)

| **Full Name** |  |
| --- | --- |
| **A.C.N. (if relevant)** |  |
| **Full Address** |  |
| **Chairman of the Board (if relevant)** |  |

# Details of the Trustee of the Fund that is not a Member

| **Full Name** |  |
| --- | --- |
| **Current Fund Members** | |
| **Full Name** |  |
| **Full Address** |  |
|  |  |
| **Full Name** |  |
| **Full Address** |  |
|  |  |
| **Full Name** |  |
| **Full Address** |  |
|  |  |
| **Full Name** |  |
| **Full Address** |  |
| **New Fund Members** | |
| **Full Name** |  |
| **Full Address** |  |
|  |  |
| **Full Name** |  |
| **Full Address** |  |
|  |  |
| **Full Name** |  |
| **Full Address** |  |
|  |  |
| **Full Name** |  |
| **Full Address** |  |
|  | |
| **Credit Card Payment** | |
| **Cardholder’s Name** |  |
| **Credit Card No.** |  |
| **Expiry Date** |  |
| **Amount** |  |
| **Cardholder’s Signature** |  |

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